

# Melvyl Holdings Data Migration Information for Affiliated Libraries' Holdings

Throughout this document, the term “Affiliated libraries” refers to the three libraries that are new to the campus ILS since migration to OskiCat, i.e. the [Institute of Governmental Studies Library \(IGSL\)](#), the [Institute of Transportation Studies Library \(ITSL\)](#), and the [Water Resources Center Archives \(WRCA\)](#).

## Background

### From OCLC to Melvyl: Before Migration

Before joining in OskiCat, the Affiliated libraries used Melvyl exclusively to list their holdings. Melvyl (as of March 2010 known as “[current Melvyl](#)”, on the Aleph platform, as opposed to Next Generation Melvyl on the WorldCat Local platform) is not an ILS and does not provide item records. In current Melvyl, *all* libraries’ holdings are represented as a summary of holdings only (even for single-volume monographs).

When Affiliated libraries catalogers prepared records for Melvyl on OCLC, they did not create holdings data explicitly. Instead, when their OCLC transaction files were received at CDL for loading into Melvyl, those files first were run through a conversion program which extracted holdings data from several fields in the bibliographic record to generate a location holdings field ([MARC tag 852](#)) for each title. The holdings display in current Melvyl is based upon data in the 852 field.

Here is an example of a typical 852 field from an Affiliated library:

```
852 ___ |a CBG |b CBGS |h HA261 |i .C3 |m LATEST ISSUE on REFERENCE |3 1958,
      1961-1982, 1984-1986, 1988-
```

See the “Holdings Data Conversion and Migration” section below for details on how the 852 field in Melvyl bibliographic records was generated.

### From Melvyl to OskiCat: Migration Loading and Mapping

Bibliographic records loaded into OskiCat for Affiliated libraries’ holdings were taken from Melvyl. No item records were created for Affiliated libraries’ titles at migration, since no item information was available in Melvyl. Instead, a holdings record was created for each title—except for titles shelved at NRLF—using data in the 852 field. The 852 field also was retained as-is in both the holdings record (labeled “Gladis Data” [*sic*]) and the bibliographic record in cases where a holdings record was created.

## Holdings Data Conversion and Migration

OCLC input	852 field	OskiCat holdings record
library's OCLC symbol	a	<i>retained in 852 only</i>
049 #a code	b	may have blocked record creation; otherwise: Location fixed field
049 #a bracketed prefix/suffix – oversize stamp (e.g. [f])	k	<i>retained in 852 only</i>
049 #a bracketed prefix/suffix – all other stamps (e.g. [NRLF])	m	may have blocked record creation; otherwise: <i>retained in 852 only</i>
090 #a and #b	h and  i	Call No. 090  a and  b
099 #a	j	Call No. 099  a
590 (“Library has”)	3	Holdings 866
590 (all except “Library has”)	z	PD Shelving Note

Note: with the exception of field 590, all bibliographic fields listed above also were retained as entered on OCLC within bibliographic records in Melvyl, and are included in bibliographic records loaded to OskiCat.

**Library's OCLC symbol:** Affiliated libraries did not enter their OCLC symbol in the bibliographic record explicitly; it was attached automatically to each record in the OCLC transaction file received by CDL. The Melvyl conversion program placed it in 852 subfield a. In OskiCat holdings records, the library's OCLC symbol is retained only in 852 subfield a; it does not appear elsewhere in the holdings record.

**049 #a code (holding library code) and bracketed prefix/suffix (input stamp):** Affiliated libraries either left the holding library code as its default value or edited it to indicate a subcollection or special shelving location; the Melvyl conversion program copied it into 852 subfield b. Input stamps are optional and were used in Affiliated libraries for a variety of purposes; the Melvyl conversion program copied oversize stamps into 852 subfield k and all other stamps into 852 subfield m.

### Titles at NRLF: no holdings record created

The holding library code and/or input stamp indicates whether a title is shelved at NRLF. Titles shelved at NRLF were identified at migration as follows:

- IGSL: 852 |b is CBGA or CBGS, and 852 contains “NRLF”; or 852 |b is CBGN
- ITSL: 852 |b is CBTM and 852 |m is “NRLF”; or 852 |b is CBTR
- WRCA: 852 |b is WCAA and 852 |m is “NRLF”; or 852 |b is WCAN or WCAO

For Affiliated libraries' titles shelved at NRLF as identified above, *no holdings record was created and the 852 field was not retained in the bibliographic record.*

### Titles not at NRLF: holding library code determines Location code

For Affiliated libraries' titles shelved on campus (i.e. not at NRLF as identified above), a holdings record was created and its Location fixed field value was set according to the holding library code in 852 subfield b, as follows:

- IGSL:  
all CBG\* codes → Location code ig
- ITSL:  
CBTI → Location code iti  
CBTP → Location code ith  
CBTZ → Location code itr  
all other CBT\* codes → Location code it
- WRCA:  
all WCA\* codes → Location code wr

**090 #a and #b (local LC-type call number):** Subfield a of an LC call number was copied by the Melvyl conversion program into 852 subfield h, and subfield b was copied into 852 subfield i. These appear in the OskiCat holdings record in the Call No. field as they were entered originally on OCLC. Call numbers with MARC tag 090 are indexed in OskiCat as "LC Call Number".

**099 #a (local free-text call number):** All subfield a's of a non-LC call number were copied by the Melvyl conversion program into a single subfield j in the 852; any 099 field indicators were dropped. Non-LC call numbers appear in the OskiCat holdings record in the Call No. field, with their original MARC tag as entered on OCLC, in a single subfield a. Call numbers with MARC tag 099 are indexed in OskiCat as "Other Call Number".

**590 (local note) beginning with "Library has" or any variation:** This note typically was used in Affiliated libraries for a summary holdings statement of volumes owned in a serial or MVM, or a retention statement for a serial. The Melvyl conversion program stripped the text "Library has" (or its variation) from the note and moved the remainder of the text to 852 subfield 3. This note migrated to the Holdings field in the OskiCat holdings record, with MARC tag 866 (indicating a textual holdings statement).

**590 (local note), all except "Library has":** This note was used in Affiliated libraries for a variety of purposes. The Melvyl conversion program moved it to 852 subfield z. This note migrated to the PD Shelving Note field in the OskiCat holdings record.

***Be aware that some of the data listed above has been used to make automated batch changes to Affiliated libraries holdings records since migration to OskiCat; consult with Affiliated libraries staff for more information.***

## References

For OCLC-to-Melvyl conversion details:

“Specifications for Processing OCLC Records for Multiple CDL Input Sources” available at [http://www.cdlib.org/services/d2d/melvyl/ei/converter\\_specifications/OCLC.Jav.doc](http://www.cdlib.org/services/d2d/melvyl/ei/converter_specifications/OCLC.Jav.doc)

For Melvyl-to-Millennium load details:

“MELVYL Load to Millennium” available at <http://www.lib.berkeley.edu/Staff/asktico/AffilMappingData.txt>