Cataloging & Metadata Council Meeting of April 4, 2022

Present: Adam Baron, Randy Brandt, Tim Converse, Jean Dickinson, Frank Ferko, Jackie Gosselar, Haiqing Lin, Heiko Muhr, Jo Anne Newyear Ramirez, Naomi Shiraishi, Stella Tang,

Christina Tarr, Robert Toyama

Regrets: Salwa Ismail, Lara Michels, Jane Rosario

Notetaker: Jo Anne Newyear Ramirez

- 1. Announcements and updates (All)
 - a. Core Interest Group Week recordings
 - Now available, if looking for professional development or what's going on in the cataloging community.
 - b. SDC presentation "LCSH, Bias, and the Process of Change"
 - Adam giving presentation

LCSH, Bias, and the Process of Change

Speaker: Adam Baron, Head of Metadata Services

Tuesday, April 12th at 10 AM Registration not required

Zoom link: https://berkeley.zoom.us/j/96694485629

Library of Congress Subject Headings (LCSH) are used to describe what a resource is about. Unfortunately, LCSH is biased and contains terms that may be considered pejorative, offensive, and harmful today. To help demystify LCSH, this talk will address the creation and assignment of subject headings, the bias in application and structure of LCSH, and the process by which subject headings are changed. The case of "Illegal aliens" will be presented as an indepth case study, along with other examples of recently changed subject headings to improve equity, diversity, and inclusion.

The talk is open to all, and no registration is required.

- c. Official RDA Toolkit updates
 - LC-PCC Metadata Guidance Documentation
 - Wait till notified before using
 - MGDs are like extended policy statements and include MARC and BIBFRAME examples.
 - Some MDGs are linked from LC-PCC Policy Statements in the Official RDA Toolkit and the remaining MGDs should be linked in the next release in June or July.
 - MLA Best Practices and Metadata Guidance Documentation
 - The Music Library Association also released Metadata Guidance Documentation and updated best practices.
 - NARDAC Update Forum, Monday, April 25, 2022 from 12 to 2 PM PT
 - Members of the North American RDA Committee (NARDAC) and of the RDA Steering Committee (RSC) will present an update on the continuing evolution of RDA (Resource Description and Access) as an international standard for cataloging. Speakers include Elisa Sze, Thomas Brenndorfer, Adam Schiff, Robert Maxwell, Melanie Polutta, and Clara Liao. Topics include NARDAC news, RSC training/outreach update, the new Collections Model

change, a case study of the possible RDA extension work on relation designators outside RDA, and an MGD (Metadata Guidance Documentation) demo presentation with specific cataloging examples. Participation is free and registration can be completed here.

- d. Trina Pundurs joining MdS April 11th
 - Her work will remain the same; moving metadata LIT work to MdS.

2. SILS updates and questions

- a. Resource Management: Cataloging and Metadata Operations Subteam (RM-CMOS)
 - Batch deletions from NZ
 - Records with a 902 field indicating they can be deleted have been deleted from the Network Zone (NZ).
 - Batch deletion of orphan records
 - A separate process has been developed to batch delete Community Zone (CZ) records from the Network Zone (NZ) when they are no longer used.
 - Checks are in place to ensure that records that are being used are not deleted.
 - Deleting unused records is important so they don't appear in Discovery.
 - Merge rules updated
 - 09X fields are no longer protected; if you need to protect, use a local extension field.
 - 019 fields
 - 019 fields contain invalid OCLC control numbers that also appear in 035 \$z. The normalization rules will be updated (TBD) to no longer load 019 fields. No action is required by catalogers.
 - OCLC holdings reclamation project
 - OCLC is offering a free, streamlined WorldCat holdings reclamation that some UC campuses are interested in. Berkeley hasn't updated our holdings since migration and has not yet decided whether to join the reclamation project.
- b. Resource Management Group (RMG)
 - Procedure for Multivolume Monograph (MVM) Cataloging in Alma finalized and added to RM Google site.
 - Adopting NISO standard for summary holdings statements in field 866
 - UC San Diego's document being used as a basis; will bring to CMC before implementation.
 - MARC field display in Primo- developing a list of fields that should appear

- Query- Do we need to talk to public services staff for their viewpoints? Wait and share list being developed for their input
- Query- MARC record subfield display using out of the box normalization rules, don't have limitations for subfields as we do for bib display

c. Alma/Primo VE Coordination Team (APriCoT)

- March 11 SILS dispatch highlights
 - Bookplate information from OskiCat now added to UC Library Search
 - Chan Li sent out information about generating new acquisitions lists that can be included in LibGuides. Note that the lists only include items received and cataloged within 31 days, so not everything; Adam is working with Chan to fix this.
- The SILS site task force has developed a proposal that outlines the requirements and nice-to-have functionality for the new SILS site for hosting procedures, documentation, and training. The platform will be decided by LIT.
- Chan's team is working on analytics training.
- d. <u>Discovery Operations Subteam</u> (Jackie)
 - UC wide team- issue deduplication of electronic resources in Primo, configuration adjustment
 - How campuses are using 930 (KW indexed in Primo), 973 fields; 973 is definitely used for print collections. BANC uses them extensively.

3. Cataloging Code of Ethics discussion (All)

- a. We catalogue resources in our collections with the end-user in mind to facilitate access and promote discovery.
- b. See linked document about the discussion; place to record questions and thoughts. Please review other principles and think about questions and enter your thoughts into the document.