Cataloging and Metadata Council Meeting of November 2, 2020

Notetaker: Jim Church

Present:Heiko Muhr, Michael Campos-Quinn, Jim Church, Tim Converse, Jean Dickinson, Frank Ferko, Lynne Grigsby, Salwa Ismail, Julie Lefevre, Haiqing Lin, Osman Celik, Randal Brandt, Jo Anne Newyear, Jane Rosaria, Chris Tarr, Robert Toyama, Stella Tang, and Naomi Shiraishi. Current co-chairs: Salwa Ismail and Jo Anne Newyear Ramirez Absent: Tim Converse, Chris Tarr

1. General updates and changes

- Lynne Jackie Gosselar, the new systems discovery librarian started today (November 2). She has immediately been added to numerous shared drives.
- Jo Anne is planning to hire a new head of Cataloging and Metadata Services (interim position held by Jane Rosario, head of Collections Services).

2. CMC potential projects and paths forward for 2021

Jo Anne brought up the issue of problematic subject headings such as "Illegal Aliens" and "Indians of North America, outlined by Robert Toyama. This will be a complex issue but one we need to address.

Jean & Jane noted potential issues with Worldcat updates, and the need to better understand how the new SILS will work. This will involve mapping local fields.

Michael Campos-Quinn suggested these changes be done at the systemwide level overseen by SILS groups. Jo Anne suggested that perhaps the Shared Cataloging Program (SCP) take a leadership role.

At some point the SILS work will end, we need to work together in the network zone to ensure subject headings show respect and inclusion and are uniform, so one campus doesn't overturn/override the work of another.

There was some discussion of Local headings with Marcive. UC system subscription to Marcive and mapping local records in SILS. Right now we are still working on basic systemwide cataloging. There will be a lot of clean-up after migration.

Salwa noted that MarcEdit is the "Best Friend in the Millennium World" and we will need to use these to access Millennium files after the migration.

The consensus was to put this project in the parking lot until August 2021. We will invite Lisa Ngo from SILS discovery to the CMC January meeting to address this issue and potentially make it a library-wide or even campus-wide discussion.

Frank and Jane spoke about Linked Data. CMC agreed they will offer a one-hour copresentation on library linked data in December.

Jo Anne spoke about the GreenGlass Project. Green Glass is an assessment tool to measure collections against peers in a variety of collections and peer group comparisons. Osman Celik will have information by the next meeting about potential training in December.

3. SILS updates from Systemwide and UCB Resource Management Groups.

Jean Dickensen reported on the Systemwide Group. One question is how the campuses intend to keep their legacy systems. There will be a meeting with the discovery group in another week to discuss. November will be about the order of operations for the test load. This will be an "animated conversation" with two decisions being made every week. Topics will include:

- Non-OCLC IDs in 035 fields in bibliographic records for the Vanguard
- Local 856s
- What bibliographic records to leave out of the Vanguard Network Zone
- Vanguard local RLF migration
- Local bibliographic data, 5XX-9XX
- The "WorldCat Updates" tool is being tested: Criteria for our first query was: "Books published between 1980 and 1983". UCSD, UCB, and UCLA members will work on importing these into the Network Zone, and then will give them to campuses for questions and feedback.

Jane reported on the Local resource management committee. The end of the Vanguard testing phase is underway. Starting January 27, we will have read only access to Millennium. Hopefully all systems will be in place by January.

4. Upcoming meetings

Ask Lisa Ngo from SILS discovery group to attend the January meeting.

At the December meeting we will discuss next steps for possible action (such as a working group) to make recommendations about "Guidelines for Efficient Archival Processing in the University of California Libraries. We are all asked to <u>read this prior</u> to the meeting and to think about the guidelines.

It was noted we don't have a "special collections council" and this issue was given to Jo Anne and Salwa. Various people on CMC do have experience in this field and will help us to understand. Lara Michels from Bancroft was mentioned.